

2024 AVIATION BUSINESS SUMMIT AIRPORT UPDATE

Chad Makovsky
Aviation Director
February 22, 2024



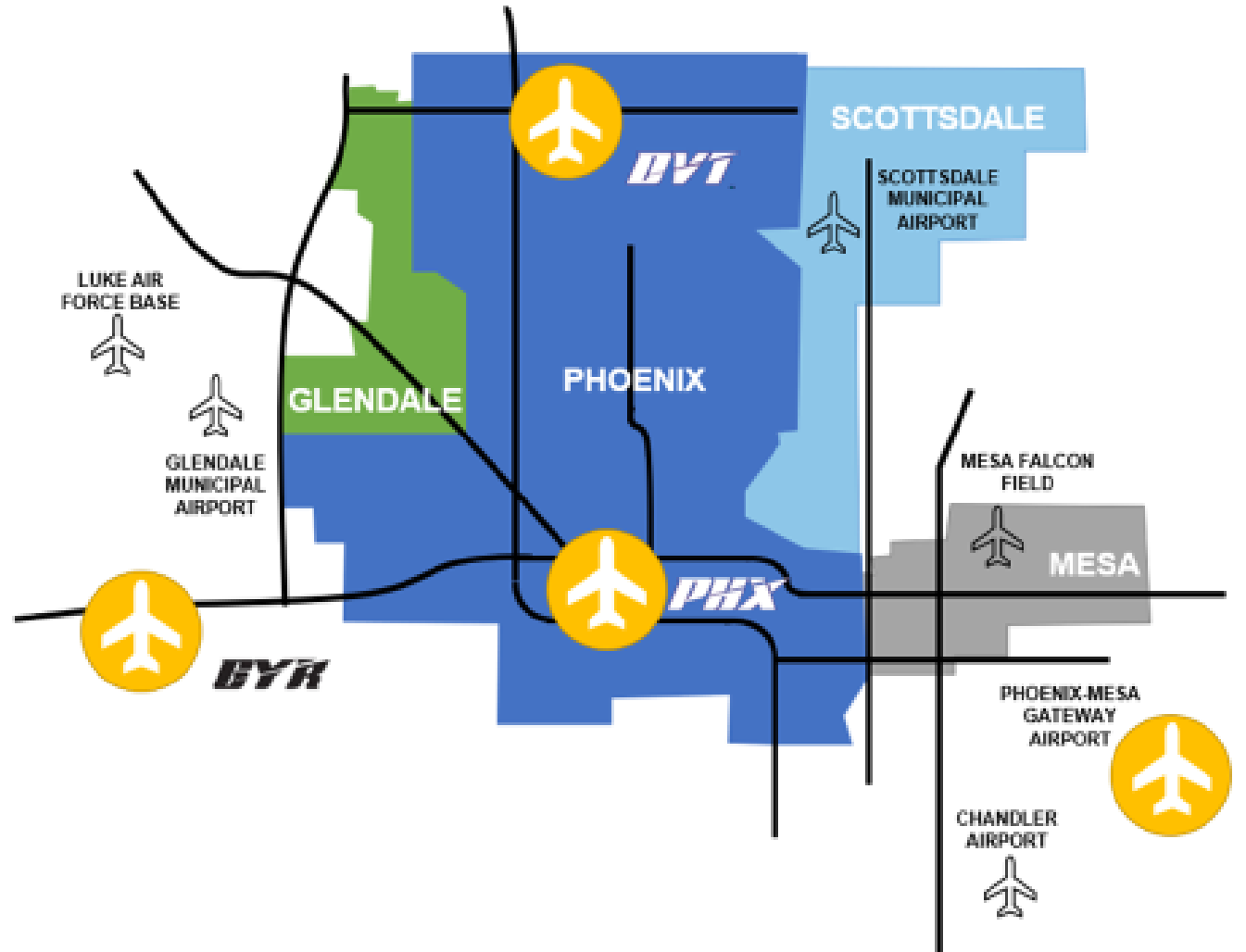
PHX DVT BYR

Your airport,
our shared success –
thank you!



PHX Airport System

- The Aviation Department operates **Phoenix Sky Harbor International Airport (PHX)** and two general aviation airports, **Phoenix Deer Valley Airport (DVT)** and **Phoenix Goodyear Airport (GYR)**
- Aviation is a city of Phoenix department
- Operates as a self-supporting business enterprise.



Our Leadership Team



Chad R. Makovsky, AAE
Aviation Director



Sarah Demory, AAE
Assistant Aviation
Director / COO



Jay DeWitt, C.M.
Assistant Aviation
Director / CDO



Roxann Favors, C.M.
Assistant Aviation
Director / CRO



PHX Strategic Plan 2023 - 2028

VISION

Extraordinary Airports
for a thriving Phoenix



MISSION

We welcome the world to Phoenix
through ambitious, sustainable
airports that everyone loves



VALUES

- We are diverse and welcoming
- We think like our customers
- We are trusted partners
- We own it



Award-Winning Airport

WSJ

Here's Why This Phoenix Airport Ranked No. 1

Phoenix Sky Harbor International took the crown in The Wall Street Journal's annual ranking of the country's busiest airports

By Dawn Gilbertson | Photographs by Adam Riding for The Wall Street Journal
JAN. 3, 2024

[TAP STORY >](#)



Year over Year Growth

60,000,000

50,000,000

40,000,000

30,000,000

20,000,000

10,000,000

0

46,288,337

38,846,713

44,397,854

48,646,298

■ 2019

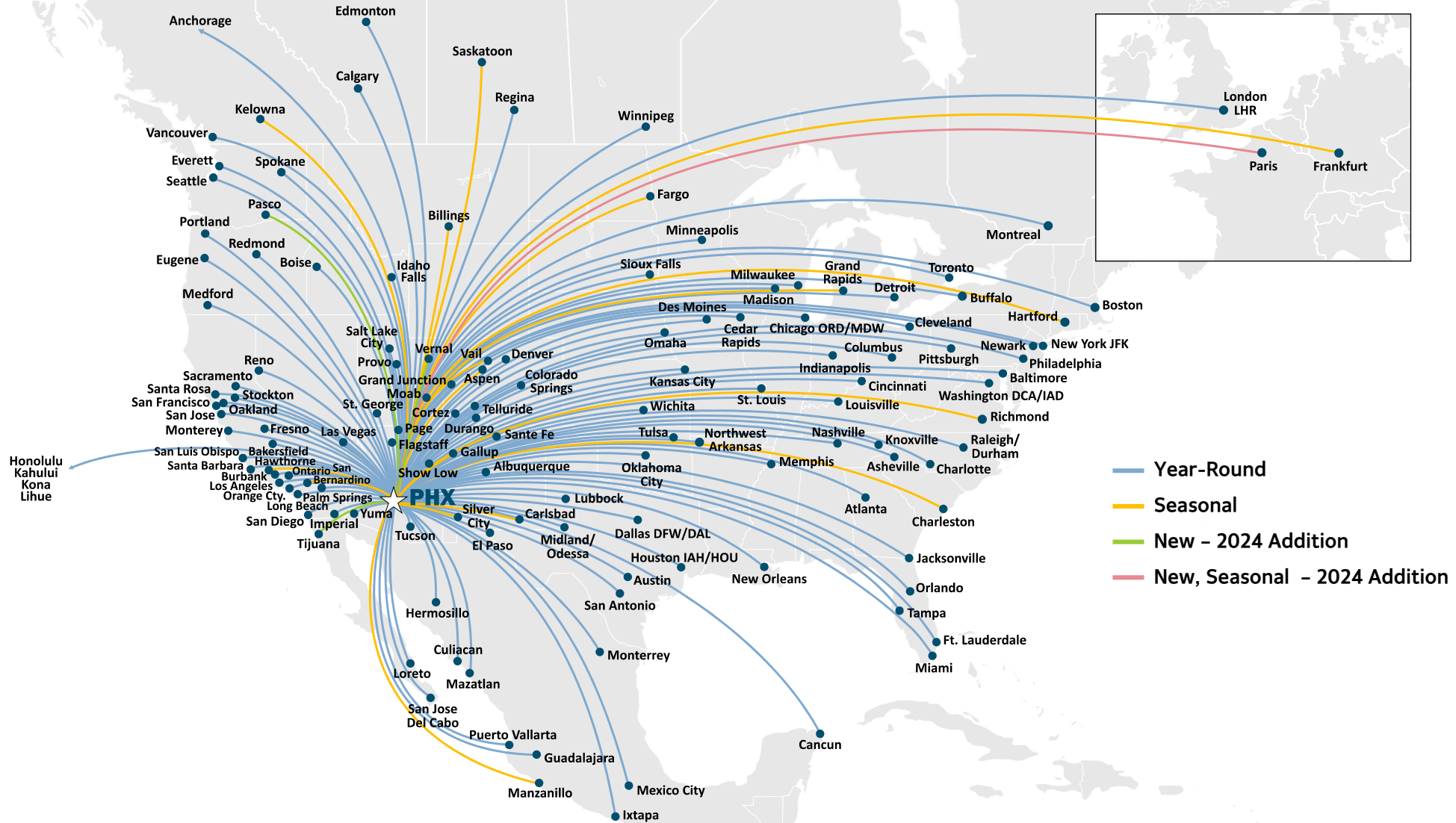
■ 2021

■ 2022

■ 2023



In Demand - 583 Avg Daily Departures to 144 Destinations



Source: Innovata Schedules, via Cirium, January - July 2024.



We're Going to Paris!

PHX – CDG

Begins May 23, 2024!



American Begins Service to Tijuana



Market	Service Start	Service Frequency	Aircraft	Comment
Tijuana	February 15, 2024	Daily	E175	New market served from PHX

Renowned Amenities - T4 S1 Concourse F&B Phase 1



Source: Phoenix Sky Harbor International Airport

Renowned Amenities - T4 S1 Phase 1 Retail

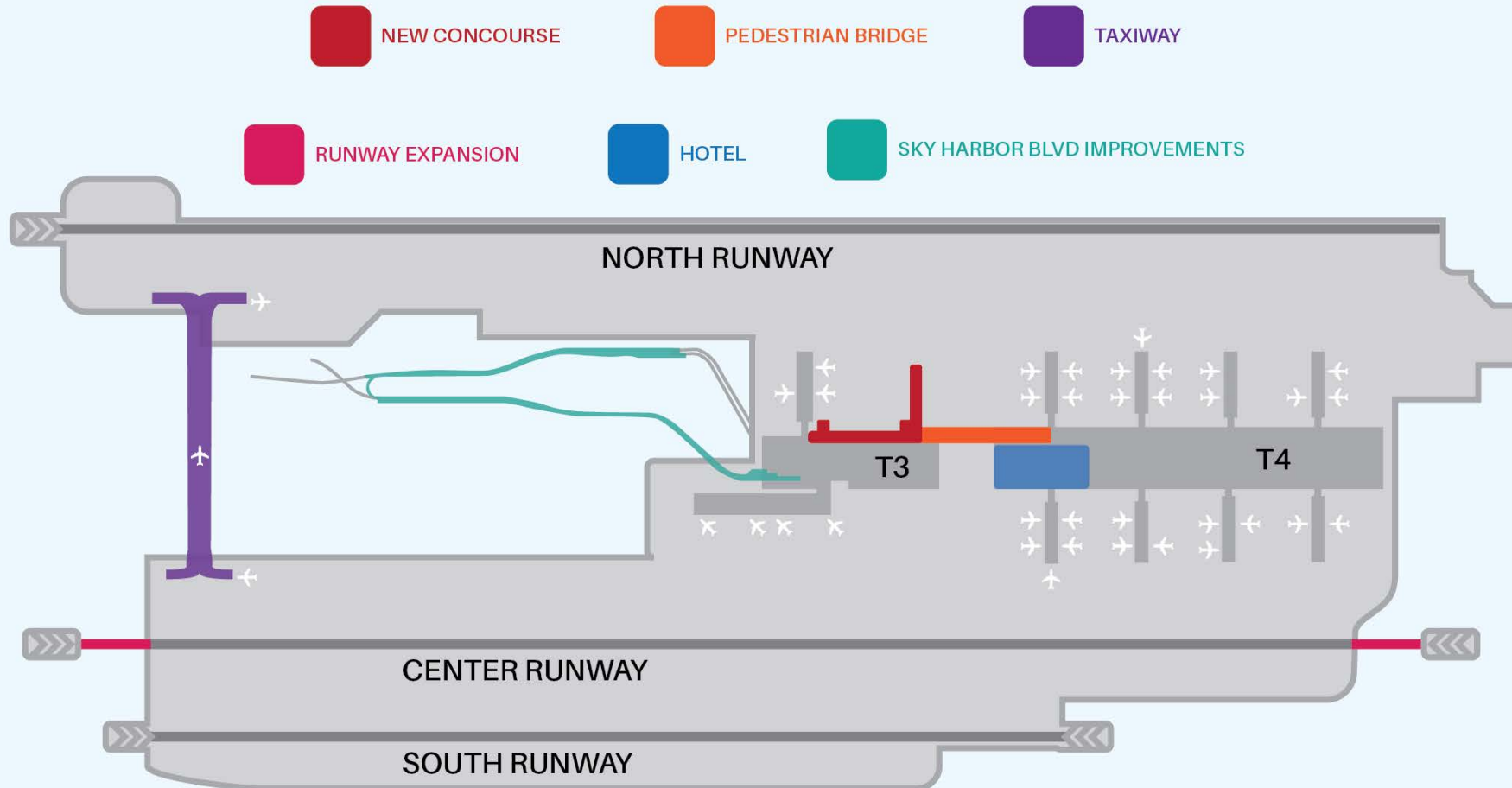


Source: Phoenix Sky Harbor International Airport

Future - T4 S1 Concourse Phase 2 F&B and Retail

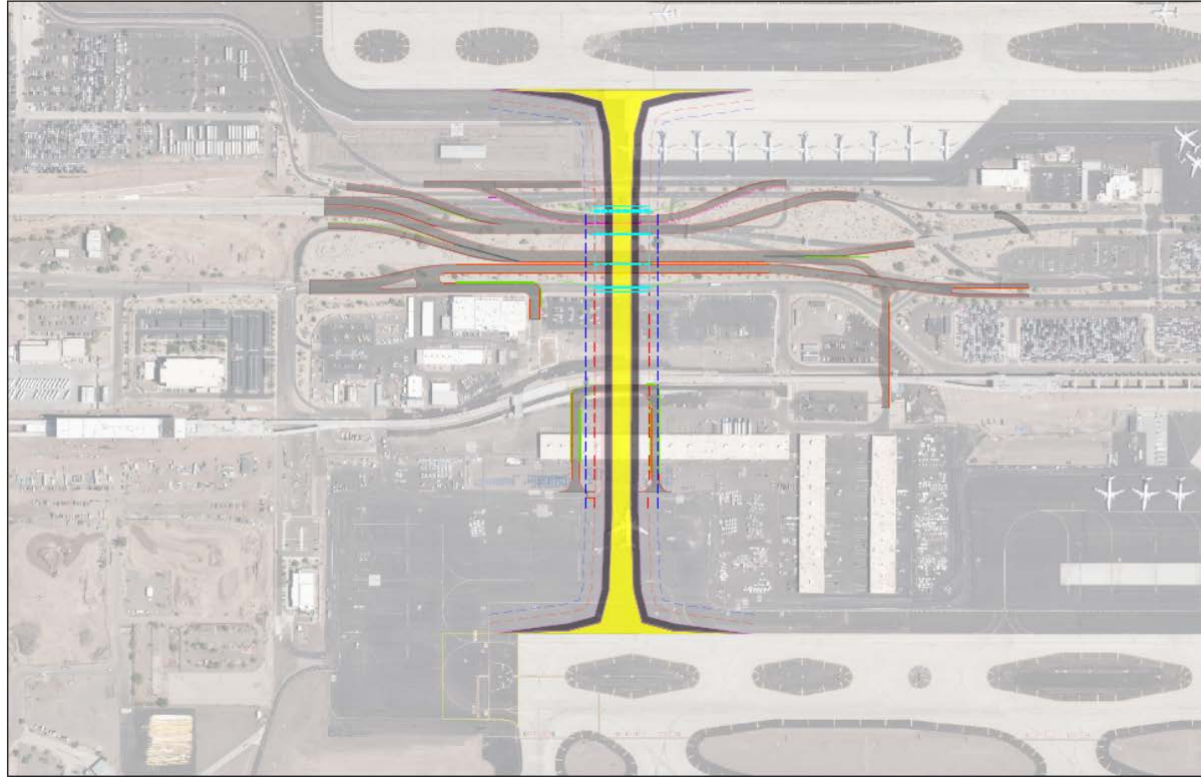


Construction - \$3 Billion 6-Year Investment Plan

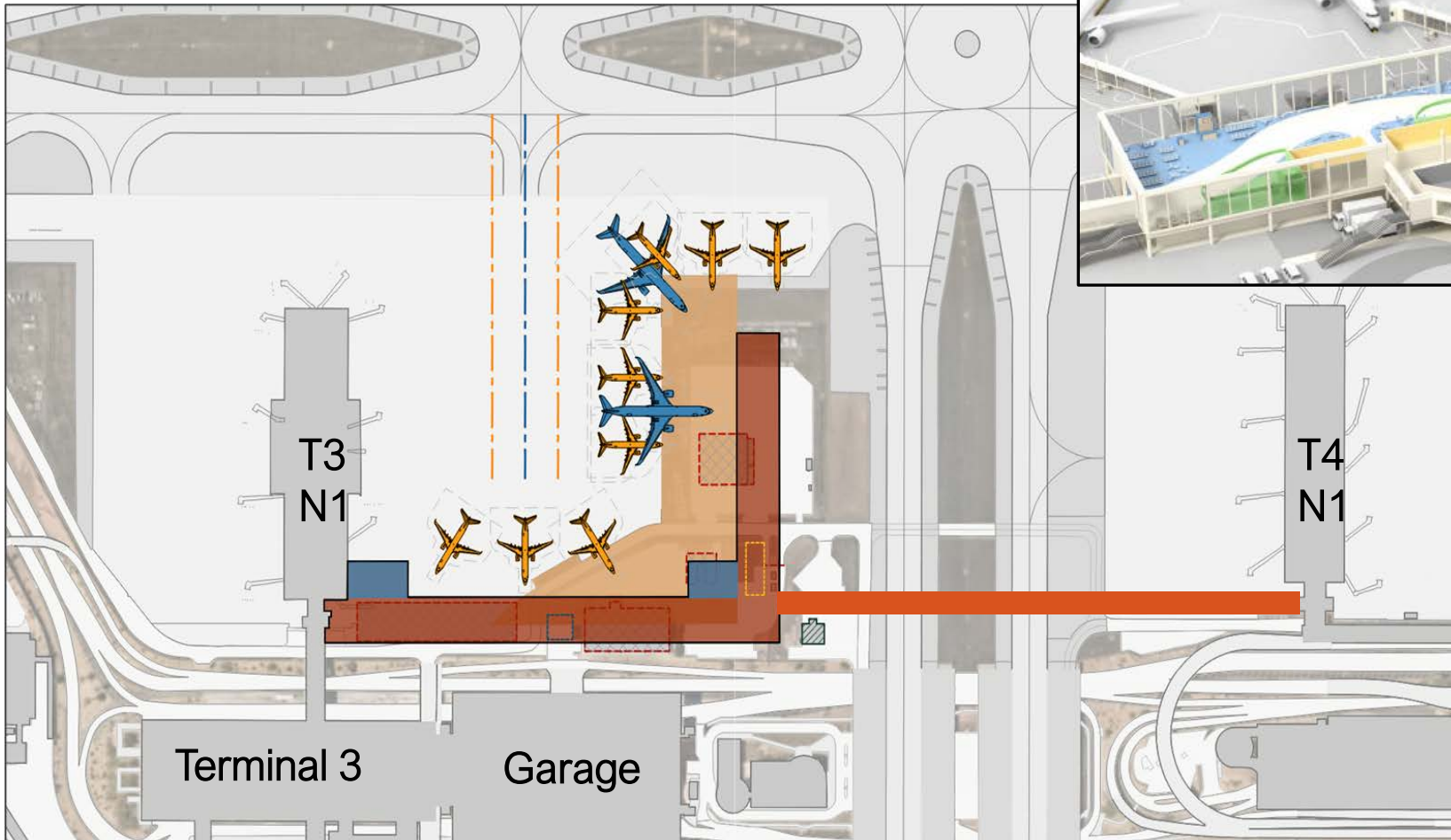


Source: Phoenix Sky Harbor International Airport

New Crossfield Taxiway U



New Terminal 3 Concourse and Connector



Going Green - New Initiatives



Going Green - New Partnership Initiatives



VISION

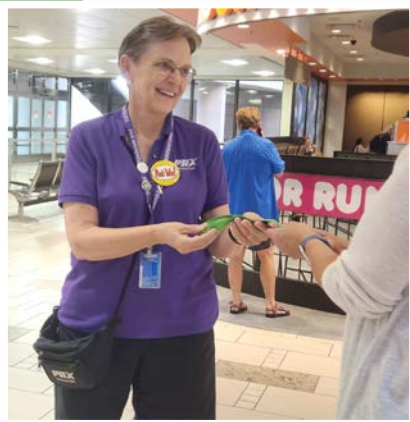
Reach shared sustainability goals through a voluntary program that encourages, supports and recognizes business partners implementing sustainable practices



Welcoming All - 2023 Wings for Autism



Welcoming All -Dementia-Friendly Workshop



Our Workforce - Childcare Initiative

- Scholarship program
 - Continued funding
- Build out of new facility
 - 44th Street Station
 - Focus on increased access
- Shell buildout completion Fall 2024



www.vsuw.org/PHXSkyHarbor



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