



PHX 90

1935-2025

YEARS



*Celebrating
90 Years of Ownership
by the City of Phoenix*



2025 AVIATION BUSINESS SUMMIT AIRPORT UPDATE

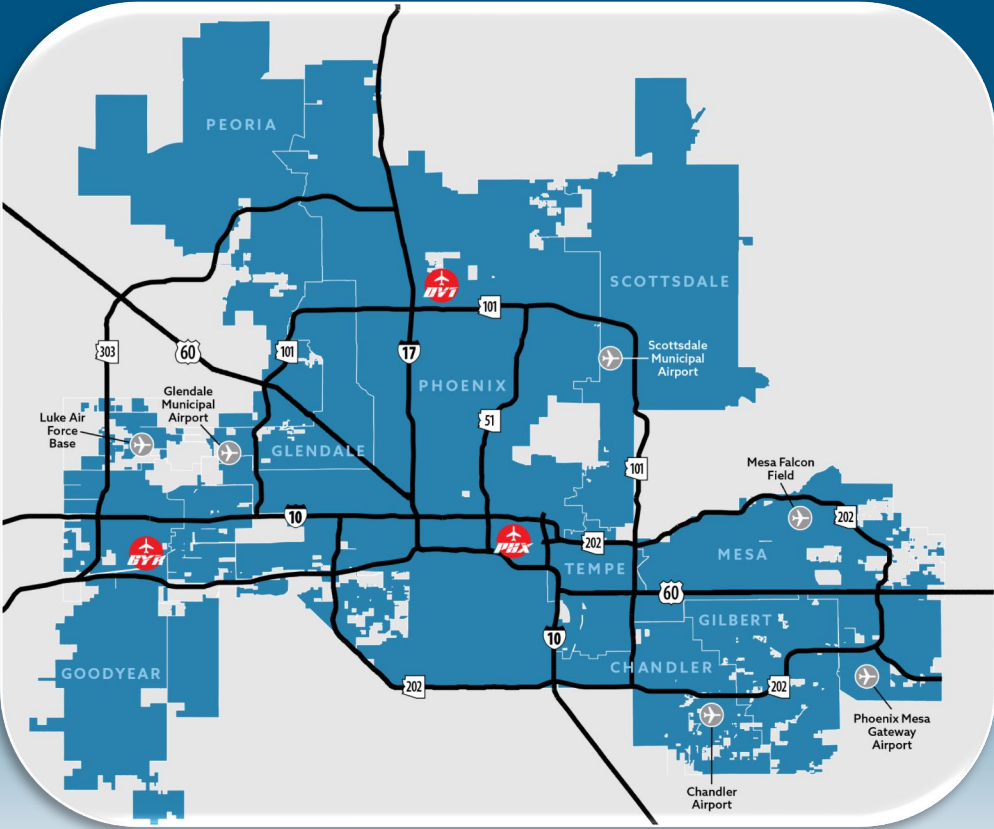
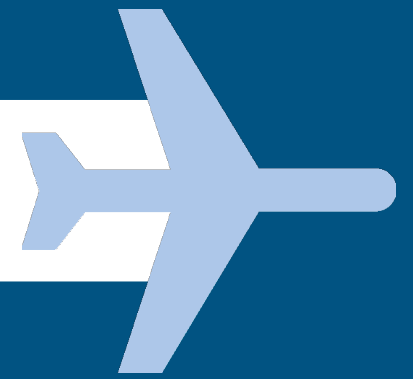
Chad Makovsky
Aviation Director
February 25, 2025



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PHX Airport System



- The Aviation Department operates:
 - ❖ Phoenix Sky Harbor International Airport
 - ❖ Phoenix Deer Valley Airport
 - ❖ Phoenix Goodyear Airport
- Aviation is a department of the City of Phoenix.
- Operates as a self-supporting business enterprise.



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1935-2025 YEARS



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 **PHX 90**
1935-2025 YEARS



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GENERAL AVIATION – DEER VALLEY



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GENERAL AVIATION – GOODYEAR



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AVIATION BY THE NUMBERS



52.32M

Passengers in 2024



146

Total Routes

22

New Routes

JD Power & Associates
Ranking



\$44.3B

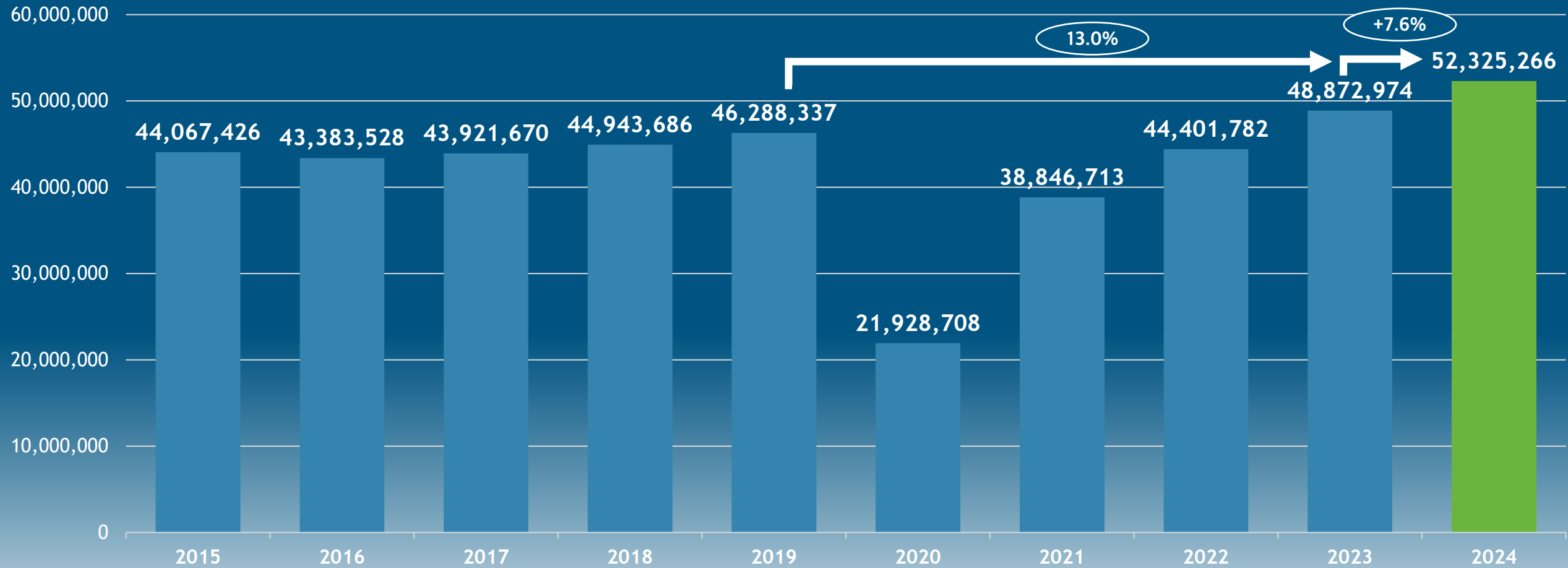
Total Economic Impact



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Total Annual Passengers *CY 2015 - CY 2024*



Source: Phoenix Sky Harbor International Airport



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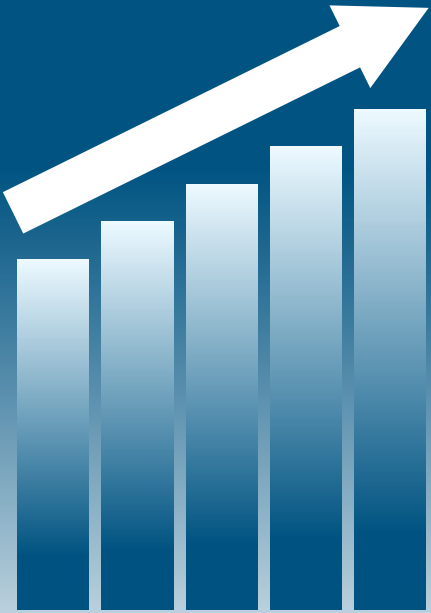
\$44.3 Billion

Annual Economic Impact To Arizona



\$14.8B

Annual Payroll



\$13.3B

Direct Output of Aviation Services

47,000+

Jobs at Phoenix Sky Harbor



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146

Routes

591

Daily Departures

25

Airlines



- 22 new destinations in 2024
- 9 first-time markets
- 2 new international airlines
 - ❖ Air France – Nonstop to Paris
 - ❖ Porter – Nonstop to Toronto



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GPEC REGIONAL CONTRIBUTION AWARD



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WTS EMPLOYER OF THE YEAR 2024



> Metro Phoenix

Advancing women
Advancing transportation



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2024

TEMPE CHAMBER
OF COMMERCE

BUSINESS
EXCELLENCE
AWARDS

June 14, 2024



AIRPORT MINORITY ADVISORY COUNCIL AIRPORT OF THE YEAR



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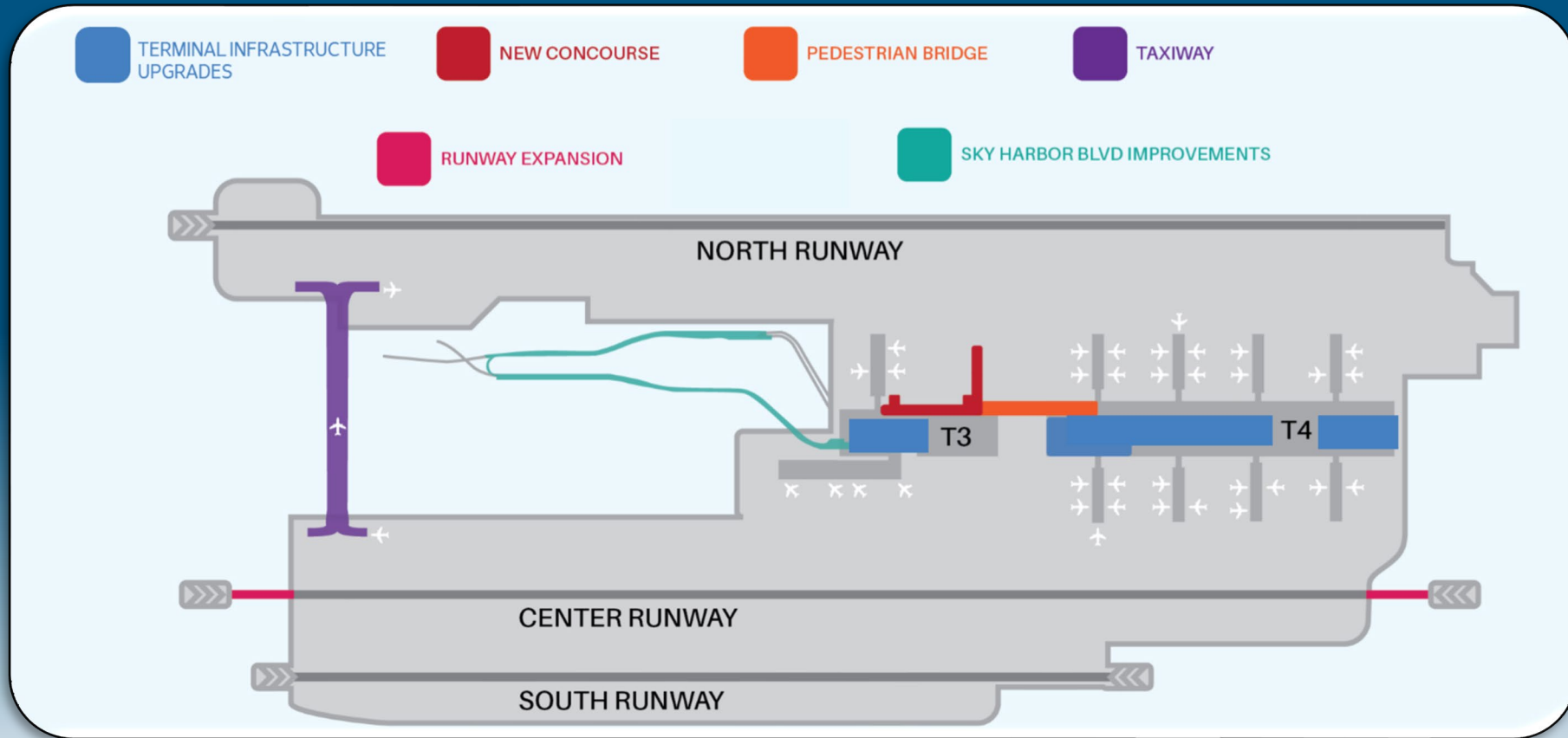
2024 BEST NEW FOOD AND BEVERAGE (QUICK-SERVICE CONCEPT) AWARD ACI-INTERNATIONAL



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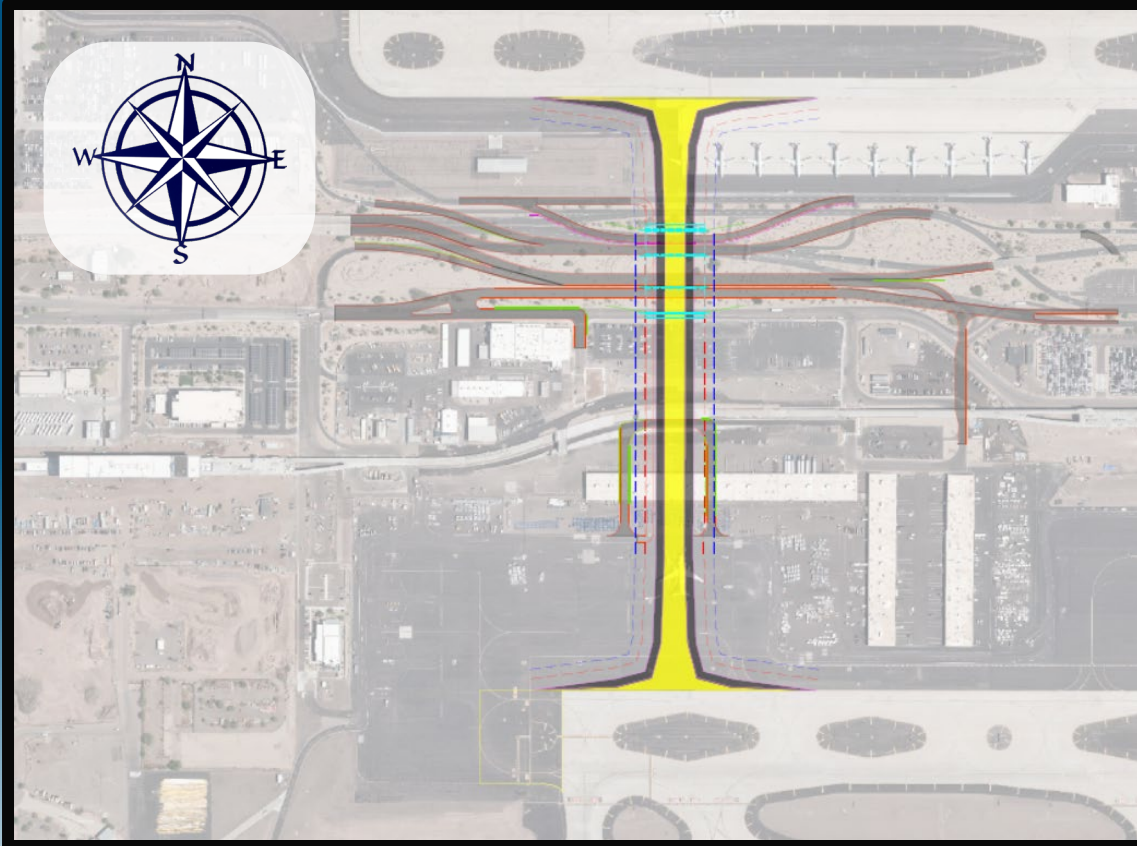
OUR FUTURE - \$3.7 BILLION INVESTMENT PLAN (CAMP)



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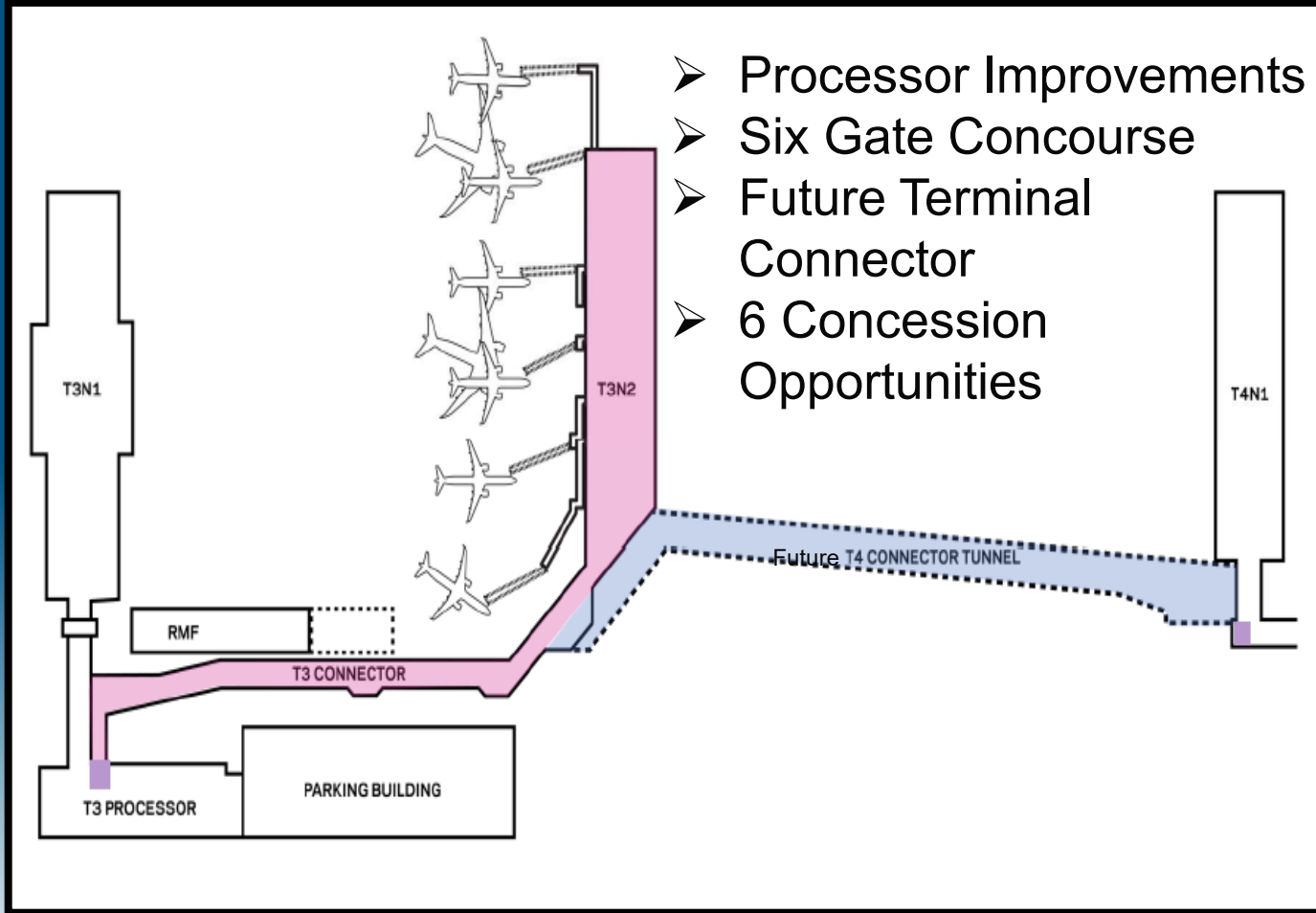
NEW CROSSFIELD TAXIWAY U



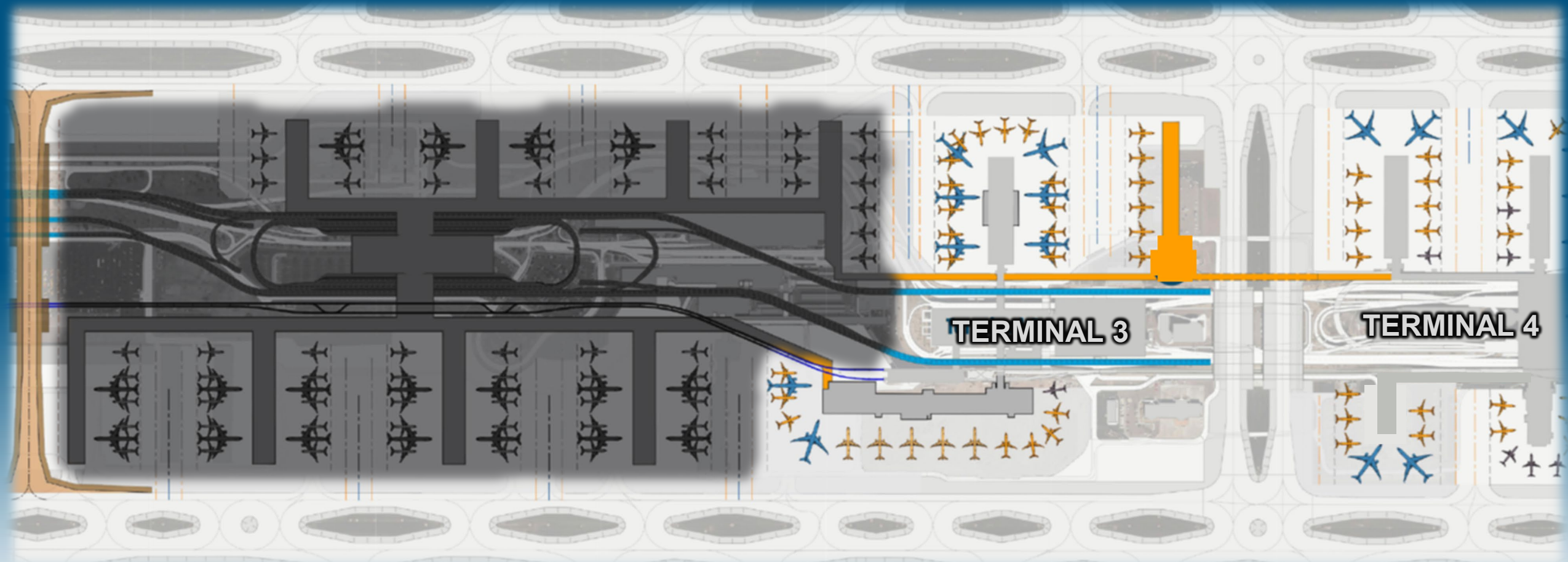
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TERMINAL 3 NORTH 2 CONCOURSE



LOOKING FORWARD - NEW WEST TERMINAL

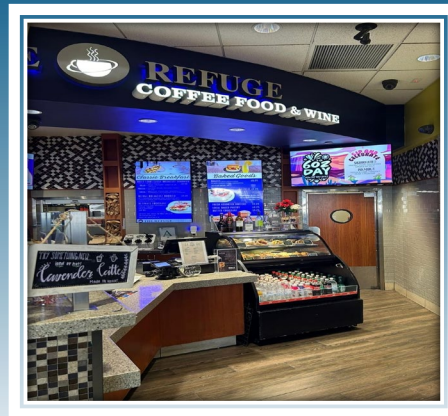


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ACDBE/DBE PROGRAM – You Make the Engine Run

- DBE/SBE design and construction partners
 - ❖ Awarded 117 subcontracts valued at over \$14 million
- ACDBE concession partners
 - ❖ Generated \$91.5 million in revenues
 - ❖ A quarter of all concession revenue!



Coca-Cola Lounge and Popshop



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Small Business Concessions Opportunities



Terminal 3 Baggage Claim



Terminal 3 Greeter Area / Badging Office



Other T3 Concessions Opportunities

- One Full-Service Restaurant with Bar
- One Coffee Café (Small Business Only)
- Two Quick-Serve Restaurants and Café Bar
- One News, Gift & Convenience, Store
- One Specialty Boutique-Style Store

MAY 9

Matchmaking Event
&
Business Information
Meeting #2

TBD in June

Business Information
Meeting #3



Visit our outreach website for updates



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Outlook: 5 years, 99 projects, \$2.59 billion

➤ Major projects at PHX, DVT, and GYR include:

- ❖ Taxiway Uniform
- ❖ Terminal 3, New Concourse & Apron
- ❖ Terminal 3 Processor Improvement and Baggage Handling Systems Upgrades
- ❖ Rental Car Center Vertical Transportation Modernization
- ❖ Facilities & Services New Campus Phase 1
- ❖ Terminal 4 Core Infrastructure Modernization - Central Plant
- ❖ Terminal 4 Baggage Handling System Upgrades
- ❖ Deer Valley: Taxiways and Connectors Reconstruction
- ❖ Goodyear: New Apron & Taxiway Connector



EXHIBITORS



Thank You!



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